TENNESSEE REGULATORY AUTHORITY

Sara Kyle, Chairman Lynn Greer, Director Melvin Malone, Director



460 James Robertson Parkway Nashville, Tennessee 37243-0505

NOTICE OF FILING AND PRE-HEARING CONFERENCE

DOCKET NO:

01-00704

IN RE:

United Cities Gas Company a Division of Atmos Energy Corporation

Incentive Plan Account (IPA) Audit

DATE:

May 1, 2002

A Pre-Hearing Conference is scheduled in the above-captioned proceeding for Wednesday, May 8, 2002 at 9:30 a.m. in the Hearing Room on the Ground Floor at 460 James Robertson Parkway, Nashville, Tennessee. The Pre-Hearing Conference will be conducted pursuant to Tenn. Code Ann. § 4-5-306, before Richard Collier as Pre-Hearing Officer. This Pre-Hearing Conference is being scheduled for the purpose of establishing a list of issues, a procedural schedule and a witness list. In preparation for the Pre-Hearing Conference, the parties shall file a list of issues and any stipulations of fact no later than 12:00 noon on Tuesday, May 7, 2002. Each party shall present a list of witnesses at the time of the Pre-Hearing Conference.

Any motion to change the date of this Pre-Hearing Conference must be made in writing and filed with the office of the Executive Secretary of the Authority no later than three (3) days before the date of the Pre-Hearing Conference. Copies of the motion must be served on all parties. All parties are entitled to be represented by counsel.

Participants with disabilities who require special accommodations or alternate communications formats should contact the Tennessee Regulatory Authority ADA-EEO/AA Coordinator/Officer. 460 James Robertson Parkway, Nashville, Tennessee 37243-0505, 1-800-342-8359 or TDD 741-3930 so that reasonable accommodations can be made.

FOR THE TENNESSEE REGULATORY AUTHORITY

Richard Collier, Pre-Hearing Officer

cc:

Parties of Record Interested Parties

Richard Collier